

CONSENT LETTER FROM LEGAL COUNSEL

Date: June 5, 2023

To,
The Board of Directors
Mukka Proteins Limited
Mukka Corporate House
Door No. 18-2-16/4, First Cross
NG Road Attavara, Dakshina Kannada
Mangaluru -575001
Karnataka, India

Dear Sir/ Madam,

Sub: Public Issue of 8,00,00,000 equity shares having face value of Rs.10 each (the "Issue") of Mukka Proteins Limited (the "Company" or the "Issuer")

We, the undersigned, hereby consent to act as Legal Counsel to the Book Running Lead Manager and to our name being inserted as the Legal Counsel to the Book Running Lead Manager in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue (the "**Issue Documents**"), to be filed with the Securities and Exchange Board of India ("**SEBI**"), the Stock Exchange(s), the Registrar of Companies, Karnataka ("**RoC**") and such other authority(ies), as may be required under the relevant law, for the time being in force in India. The following details with respect to us may be disclosed:

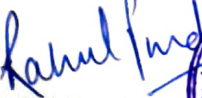
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Telephone:	+91 8424030160
E-mail:	rahul@vidhigyaassociates.com
Contact Person:	Rahul Pandey

We also authorise you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking you,

Yours faithfully,

For and on behalf of Vidhigya Associates, Advocates


Rahul Pandey
Place: Mumbai



Mumbai Office: 501, 5th floor, Jeevan Sahakar Building, Homji Street, Fort, Mumbai 400 001